

**Advisor Information and Disclosure for:**  
Chad Viminiz B. Comm, CFP, FMA

## About Me

I am a Certified Financial Planner and a licensed life insurance advisor with GoLife. My life insurance licensed is sponsored by Empire Life.

I am licensed for life and health insurance in British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Nova Scotia, Prince Edward Island and New Brunswick.

I have my designation as a Certified Financial Planner.

## Companies I Represent

I currently hold broker contracts with following insurance companies:

- Empire Life

## Nature of Relationship with Companies I Represent

No insurance company holds an ownership interest in GoLife nor do I or GoLife hold a significant interest in any insurance company.

I am a part owner/shareholder of GoLife, Inc..

## Compensation

Your financial security goals and education are my first priority.

If you choose to purchase a product through me, GoLife will be paid by the company that offers that product. GoLife Inc is compensated by a sales commission for most products at the time of sale, and may receive a renewal (or service) commission if you retain that policy with the insurance company.

I am compensated by GoLife Inc.

GoLife Inc. may also be eligible for additional compensation, such as bonuses and nonmonetary benefits, such as travel incentives. This compensation depends on various factors such as the volume or retention of business placed with a particular company during a given time period.

## Referrals

A referral fee may be paid to an individual, advisor or organization if you were introduced to GoLife by them personally or online through their website, social or other digital communications.

## Conflict of Interest

I take the potential of a conflict of interest seriously. I will notify you if there is a conflict of interest of which I become aware between me and/or GoLife Inc. and you, with regards to my recommendations to you. My overall recommendations will be based on my analysis of your financial security needs.

## More information

Should you require additional information about my qualifications or the nature of my business relationships, I would be pleased to assist you. I can be contacted at [chad@golife.ca](mailto:chad@golife.ca) or through the GoLife message centre.

***This statement has been prepared by Chad Vimitz and  
Chad Vimitz alone is responsible for its accuracy.***

## *Acknowledgment*

I, \_\_\_\_\_, have been informed of, and understand the implications of, this disclosure including any conflict of interest or potential conflict of interest associated with Chad Vimitz and/or GoLife Inc. in relation to any recommendations made. I agree to continue dealing with you and understand that I may ask for further information regarding this disclosure.

Client(s) Signature \_\_\_\_\_ Date \_\_\_\_\_